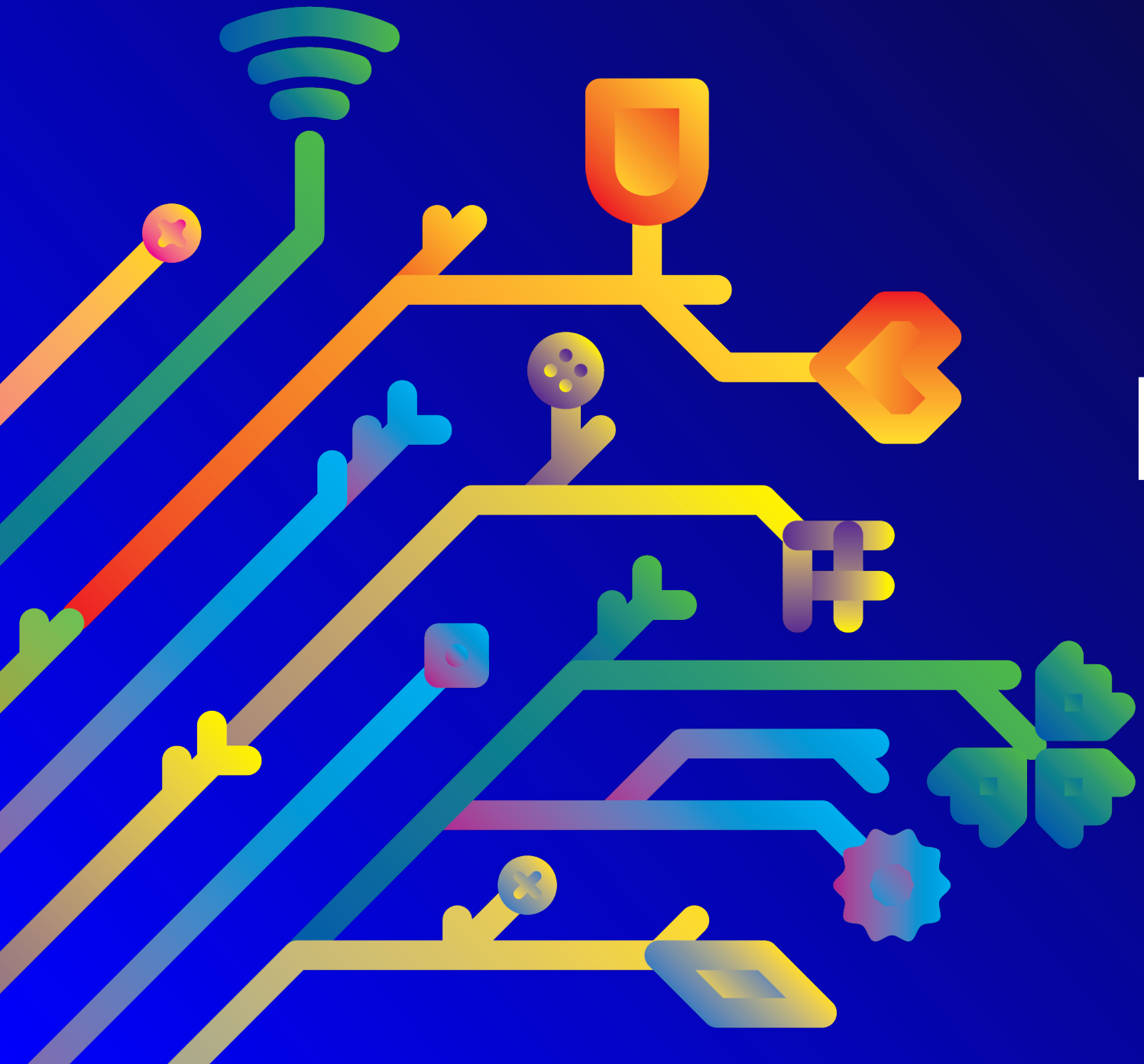


MOLDOVA

your next destination for investments

Updated as of Nov 2, 2026

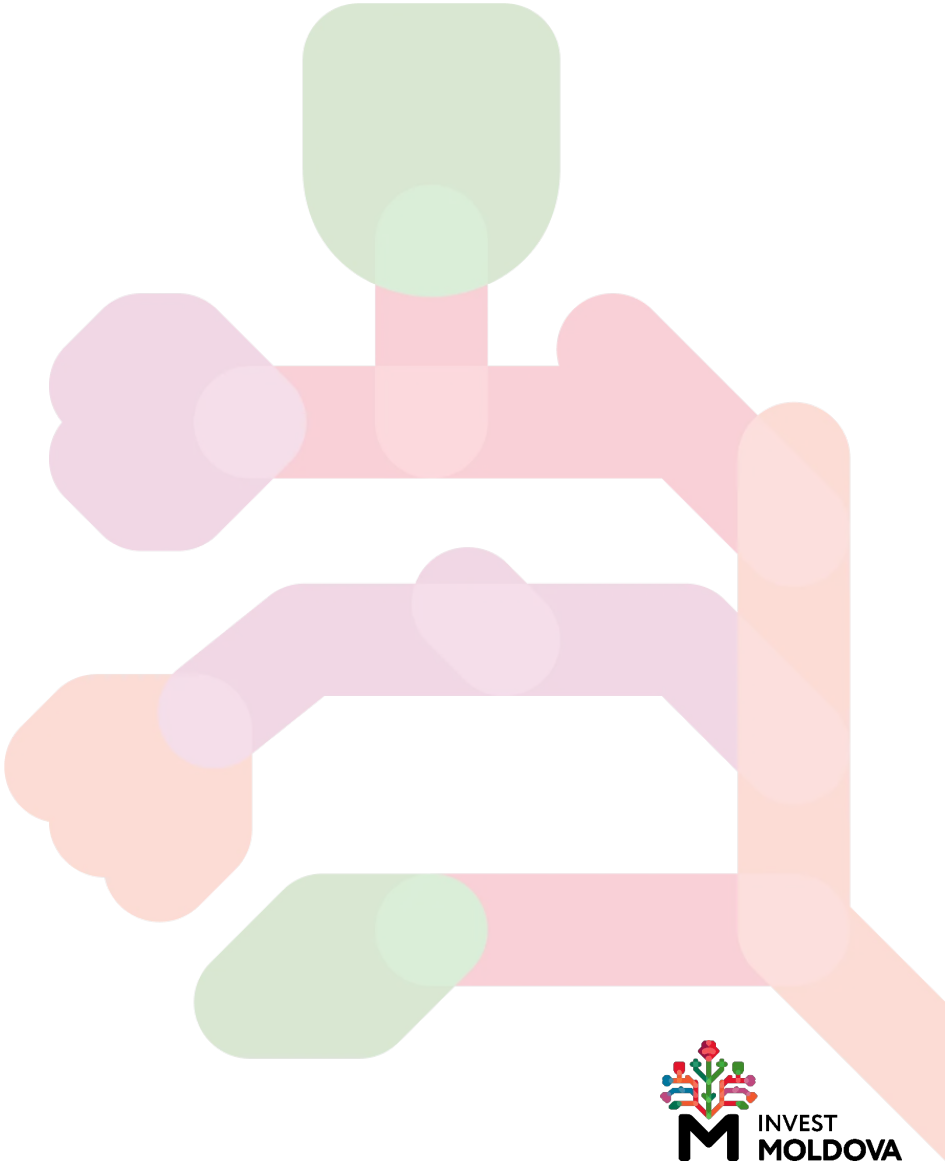
INVEST MOLDOVA

Invest Moldova Agency

Your One Stop Shop for investment and export

We are a public institution, under the Prime Minister's office.

1. **Investment attraction**
2. **Aftercare**
3. **Country Brand Promotion**
4. **Economic Diplomacy**
5. **Export Promotion**



INVEST MOLDOVA

Why invest in the Republic of Moldova?

- Strategic geographic location
- Attractive tax system
- Competitive operating costs
- Multilingual population and affordable labour force
- Digital services in the public sector
- Advanced IT infrastructure at competitive costs
- Special incentives from the Government

INVEST MOLDOVA

Key Facts about Moldova

Since 2022, **EU candidate member**.
Since 2024, **began EU accession negotiations.**
Target 2030 EU member.

Population
2.4 million

Active Population 15+
926,900

Unemployment rate
7.3%

Languages
Romanian - Official Language
English, French, Russian, Ukrainian, Turkish, German



Flights
to over 30 countries / 70+ cities

GDP 2025*
18 bln EUR

GDP per capita 2025*
7,644 EUR

Average gross monthly salary Q2 2026
840 EUR

Gross minimal salary 2026
310 EUR

Source: NBS, NBM, IMF,
**preliminary estimates for GDP*

Yes, Moldova is a small country, ranks 135th in the world by area. But:

- Moldova ranks top 20 global exporters of plums, walnuts, cherries, apricots, rapeseed, apples, and grapes.

- Moldova ranks top 20 global exporters of wine. And we have the largest wine collection in the world, according to the Guinness Book of records.

- In the last 7 years, the number of IT sector employees increased over x3 times, revenues in IT grew over 4 times.

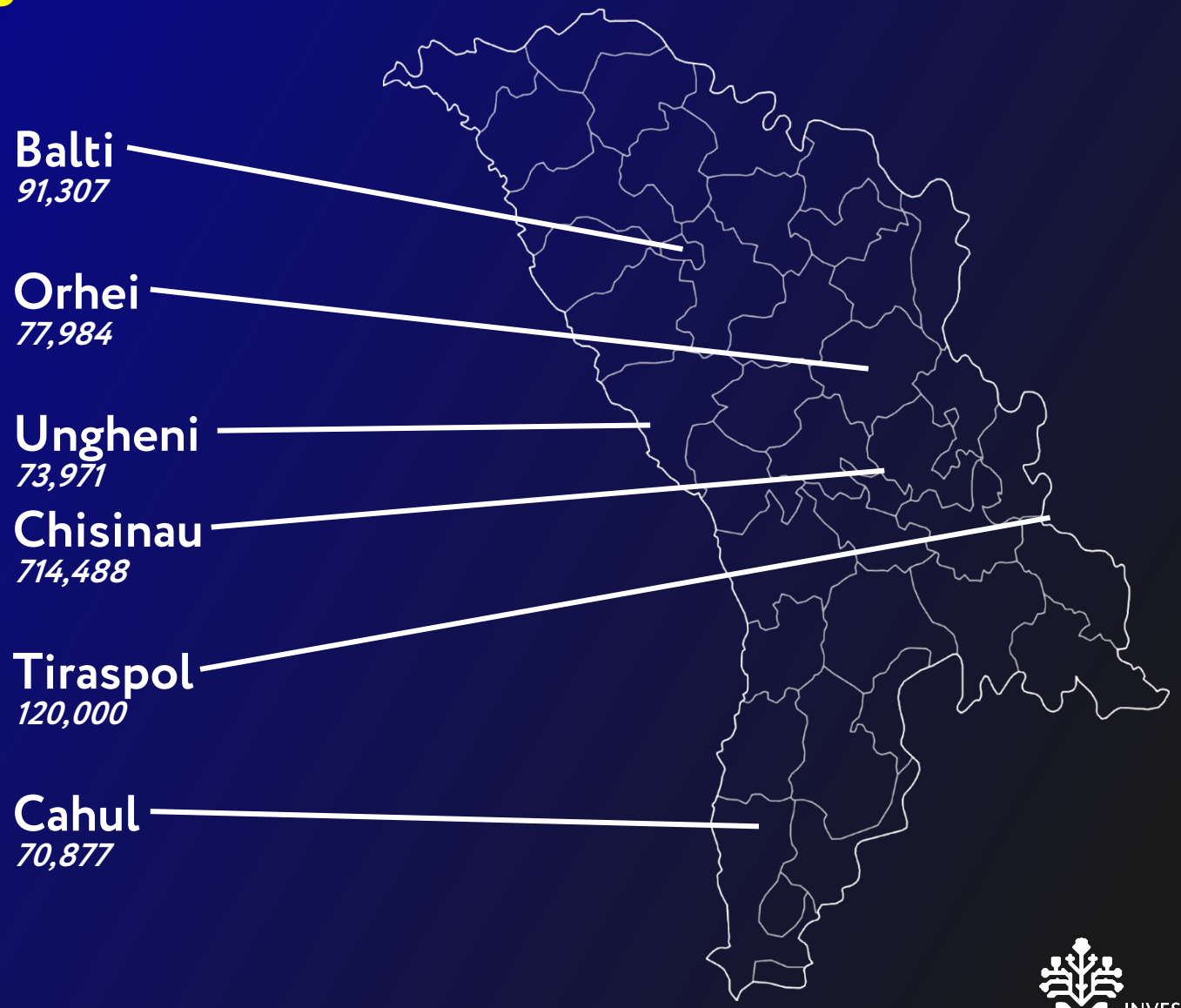


INVEST MOLDOVA

Population by key districts

Moldova is neighboring with Ukraine and Romania. The largest city is Chisinau – the capital city, followed by Tiraspol, Bălți, Ungheni, Orhei, Cahul.

North	627,911
South	315,823
Centre	663,007



INVEST MOLDOVA

Source: NBS, Number of population with usual residence

International Rankings

In 2025, Moldova received its first-ever sovereign credit rating from S&P Global, completing coverage by all three major agencies — each with a stable outlook.

Fitch Ratings 2026: B+, Outlook stable

S&P Global 2026: BB-/B, Outlook stable

Moody's 2026: B2, Outlook stable

Global Gender Gap Index 2026: 15 out of 145

Sustainable Development Report 2026: 31 out of 167

Greenfield FDI Performance Index 2025: 18th out of 84



Free Trade Agreements

With just 2.4 million inhabitants, Moldova's Free Trade Agreements provide access to a vast market of over **870 million** consumers.

- European Free Trade Association (EFTA) – 2024
- UK – Moldova Strategic Partnership, Trade & Cooperation Agreement – 2020
- Republic of Türkiye – 2016
- Deep & Comprehensive Free Trade Area (DCFTA) – 2014
- CEFTA Countries – 2007
- GUAM Countries – 2002



INVEST MOLDOVA

Moldova Export Structure 2025

EUR 3.4 bil exports of goods, out of which:



European Union

EUR 2.3 bil (68%)

Romania	29%
Türkiye	10%
Italy	9.2%
Czech Republic	8.2%
Ukraine	7.9%

Source: NBS, Preliminary data

INVEST MOLDOVA

Moldova Import Structure 2025

EUR 9.7 bil imports of goods,

out of which:



European Union

EUR 5.2 bil

(54%)

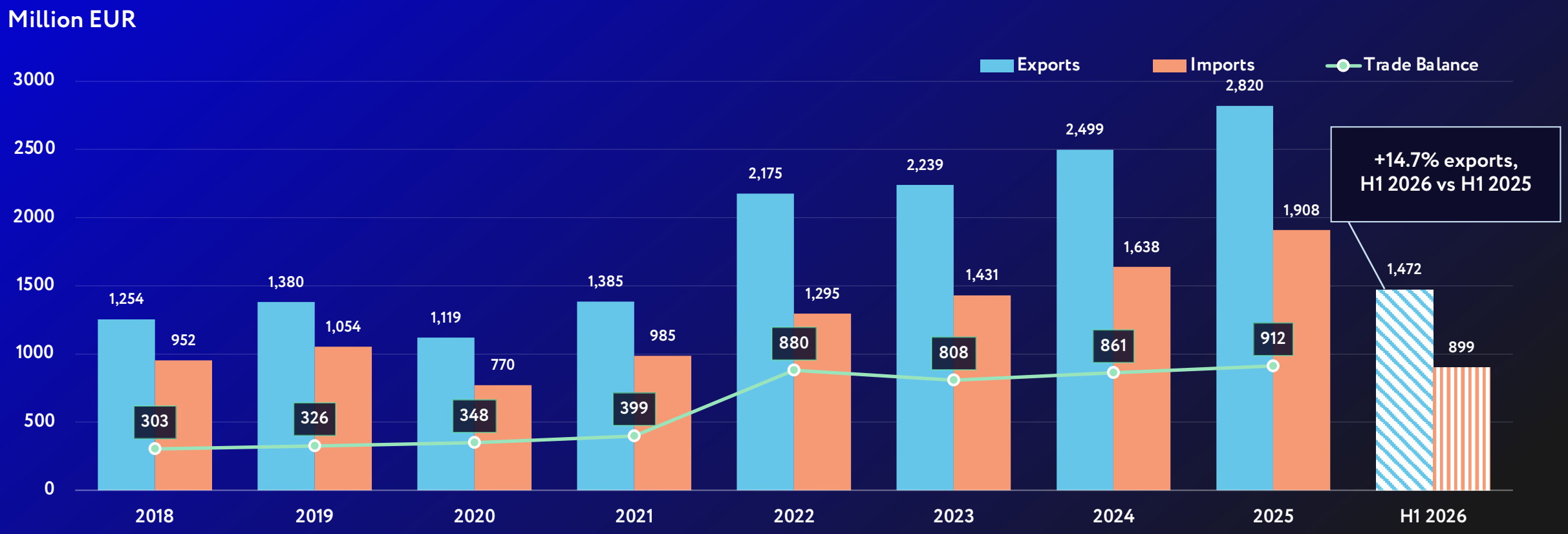
Romania	22.7%
China	13.6%
Ukraine	10.1%
Türkiye	7.0%
Germany	6.8%

Source: NBS, Preliminary data

INVEST MOLDOVA

Moldova's Service Trade

Service exports more than doubled since 2018, reaching €2.8B with a €0.9B surplus in 2025.



Source: NBM

INVEST MOLDOVA

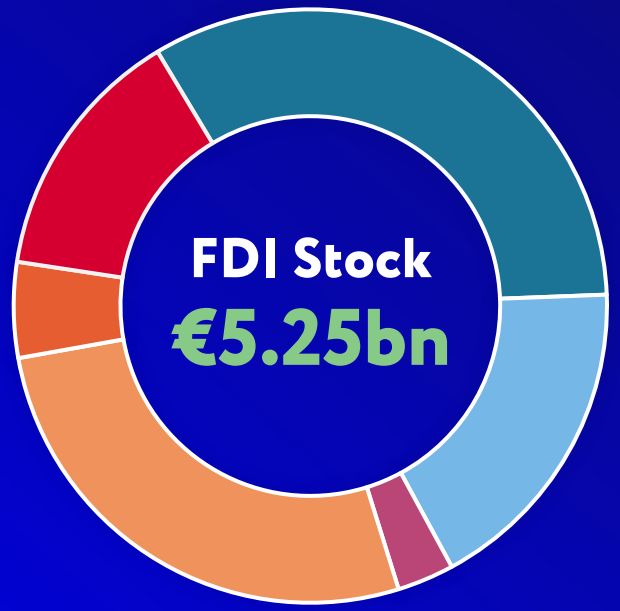
FDI Stock

85%
from EU countries

In 2025, **85%** of accumulated FDI equity capital in Moldova originated in **EU countries**. By economic activity, financial and insurance activities held the largest share (33.0%), followed by trade (27.0%) and manufacturing (17.7%).

Reinvested earnings accounted for **65%** of gross FDI inflows in 2025, evidence of sustained confidence among investors already established in the country.

KEY FIGURES



Total FDI stock, 31.12.2025: €5.25bn
of which equity capital €3.61bn (68.8%), debt instruments €1.64bn (31.2%)

- **33.0% FINANCIAL SECTOR**
- **27.0% TRADE**
- **17.7% MANUFACTURING**
- **5.2% ICT**
- **3.1% ENERGY SECTOR**
- **14.0% OTHER**

Source: NBM

INVEST MOLDOVA

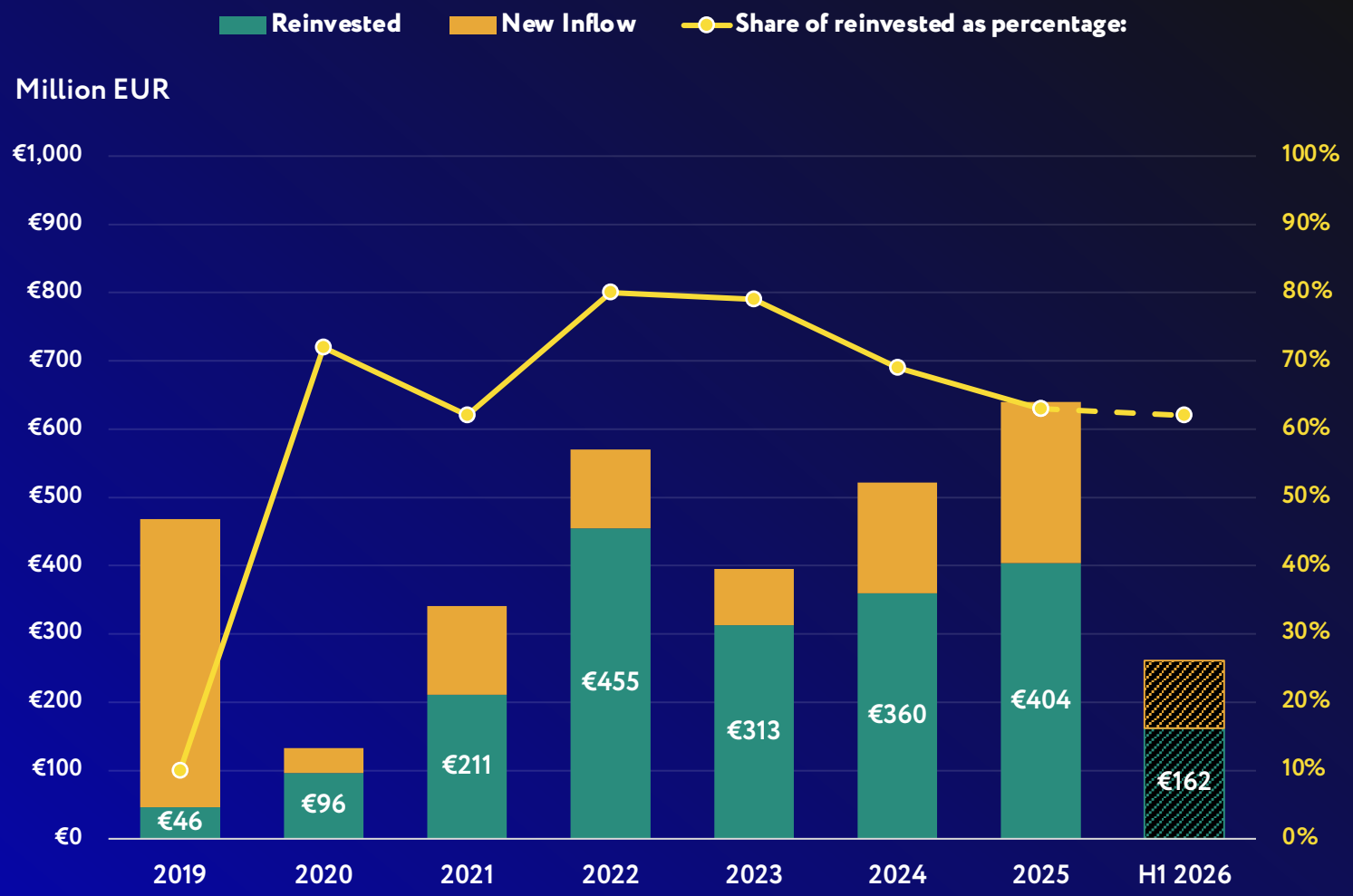
Net Change in FDI Stock in 5 Years

INVEST MOLDOVA

TOP 5 INVESTING COUNTRIES

Romania	€145M	#1
Bulgaria	€138M	#2
Netherlands	€112M	#3
United Kingdom	€108M	#4
Germany	€106M	#5

REINVESTED PROFITS FROM FDI INFLOW



Source: NBM

Why invest in Moldova?
Because of EASE OF DOING BUSINESS

Moldova adopted **SEPA** (Oct 2025), **NCTS** (Nov 2025), **RLAH** (Jan 2026); **BIMx** began admitting brokers and issuers in Sept 2026.

Over 82% of business public services are digitalized, targeting full digitization.

Key digital public services:

Evo: Over 418 business services available.

MSign: 145,200 average signatures per day .

MPay: 41,397 average transactions per day.

MIA: Over 1 million users.

BIMx: Broker and issuer admissions began Sept 28, 2026.

Cost of Living & Quality of Life

Apartment rent (1 studio) in city center:
550 EUR

High-quality meals at budget-friendly prices
20 EUR

International hotel chains Radisson, Mariott, IBIS:
160 EUR/night

Movie, theater, opera ticket 1 person:
7.5 EUR

One-way ticket for public transport:
0.35 EUR

Taxi Ride:
ca. 6 EUR/trip within city



INVEST MOLDOVA

Talent Availability

Higher Education Students

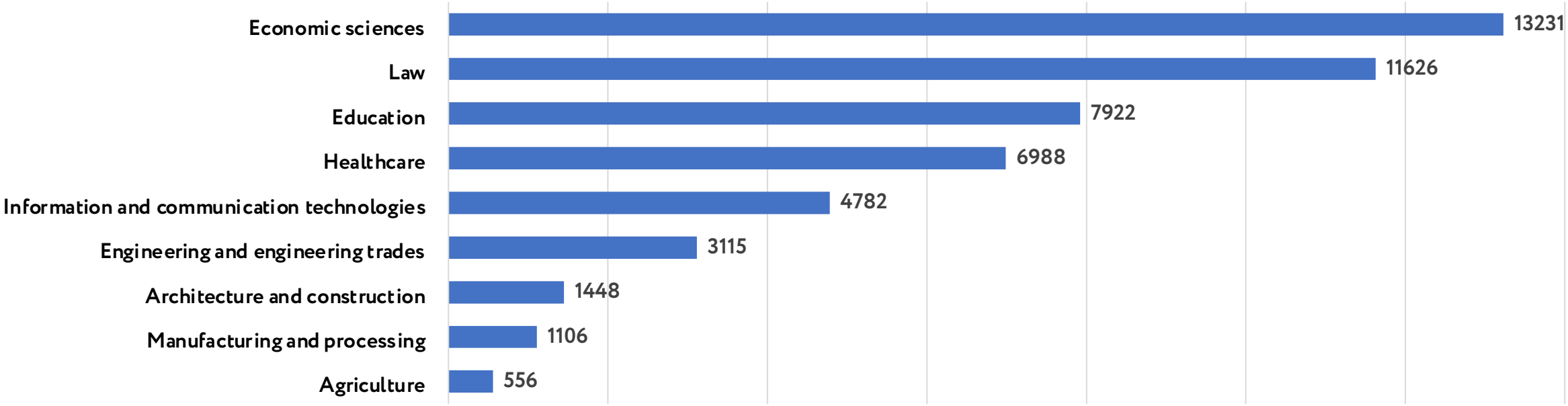
16 Higher Educational Institutions

62.9k Students, Bachelor's & Masters

6.4k Foreign Students

14 Centers of Excellence Incl. DVE

Students By Specialty



Source: NBS, 2025/26

Fiscal System: Investor Friendly

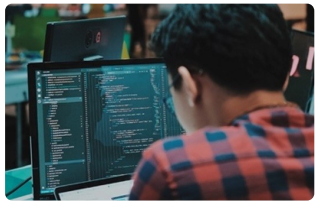
Moldova's 51 Double Taxation Agreements ensure tax efficiency for investors

Corporate Income Tax	Dividend Tax	Value Added Tax
Moldova 12%	Moldova 6%	Moldova 20%
Germany 15%	Germany 25%	Germany 19%
Romania 16%	Romania 16%	Romania 21%
Czech Republic 21%	Czech Republic 15%	Czech Republic 21%
Austria 23%	Austria 23%	Austria 20%

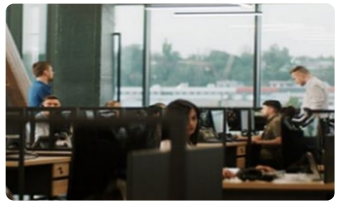
INVEST MOLDOVA

Strategic Sectors for Investment

1: Moldova IT Park tax regime:



IT sector

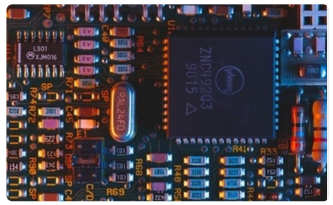


BPO & business services

2: The National Program on Industrialization supports 6 key industries:



Automotive



Electronics



Agrifood Processing



Construction Mater.



Textiles



Pharma & Chemical

3: Opportunities in the critical infrastructure projects:



Renewable energy



Hard Infrastructure

IT and Business Sector

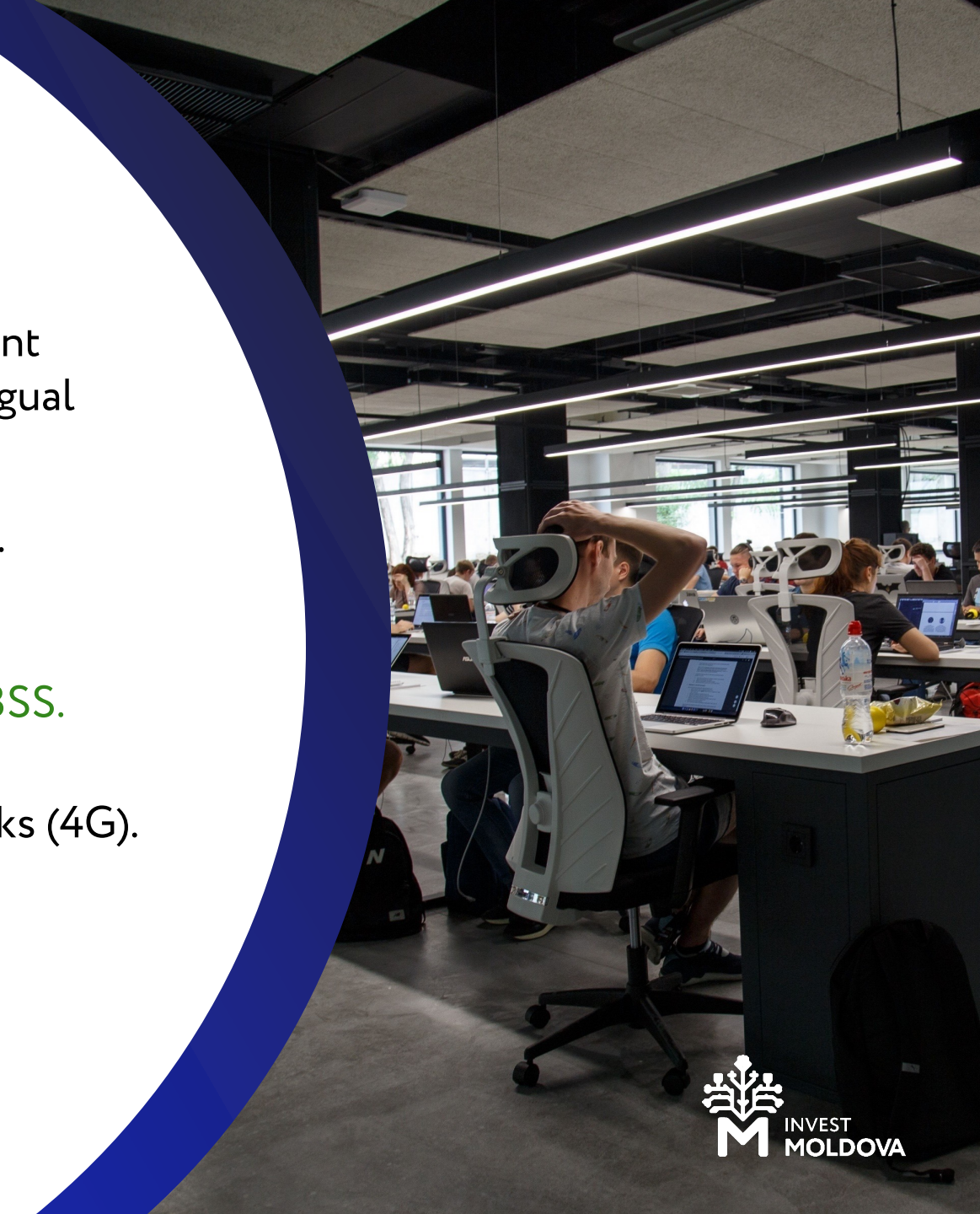
Moldova excels in IT and BSS, with talent proficient in 14 languages, showcasing a diverse and multilingual workforce.

The fastest growing sector: 7.5% of GDP for 2025.

Highly qualified & multilingual human resource over 30k employed ICT professionals and 14K in BSS.

98% coverage of mobile communications networks (4G).

Moldova exports 88% of its ICT services.



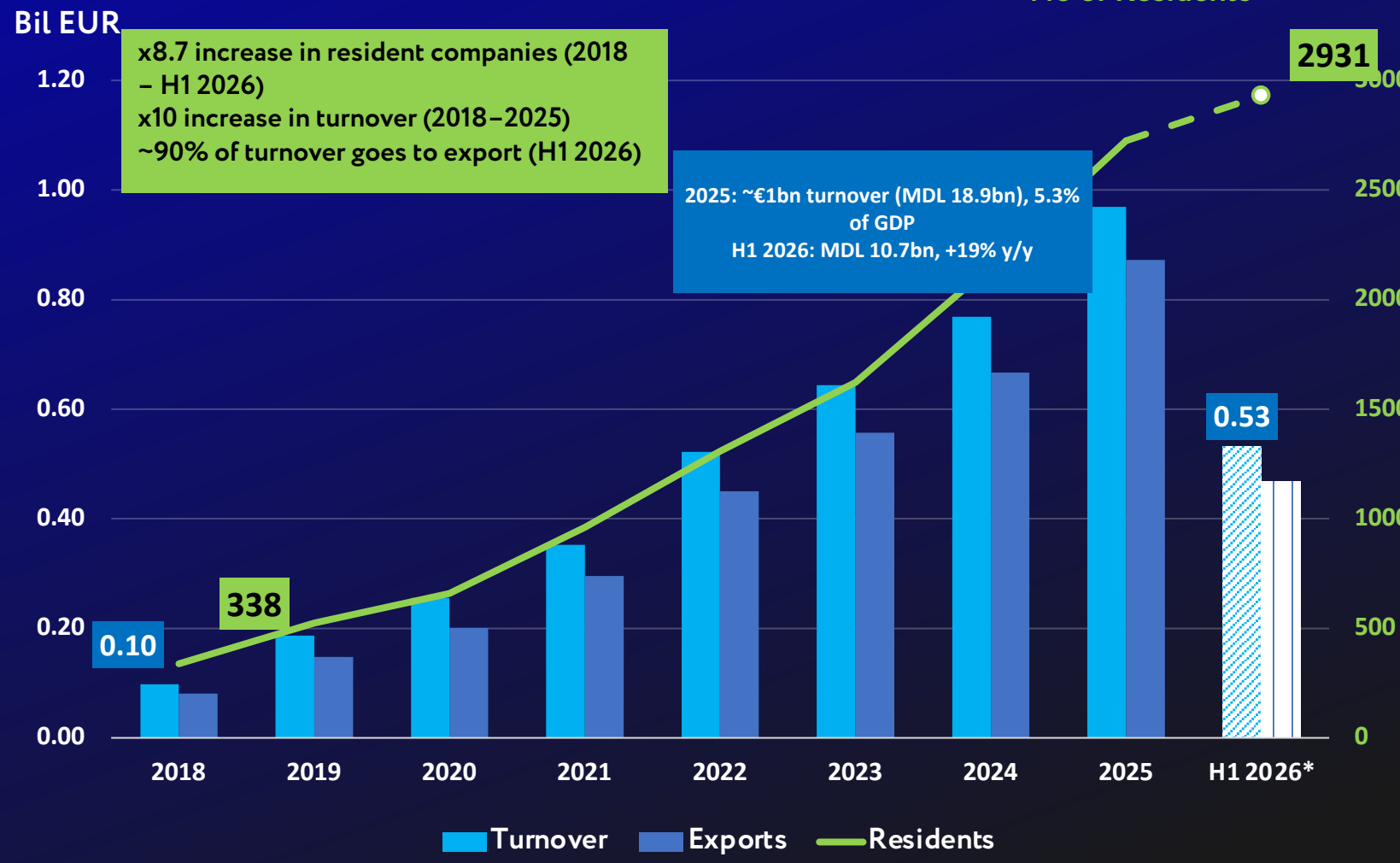
Source: NBS, MITP

Moldova Innovation & Technology Park

www.mitp.md

MOLDOVA Innovation Technology PARK

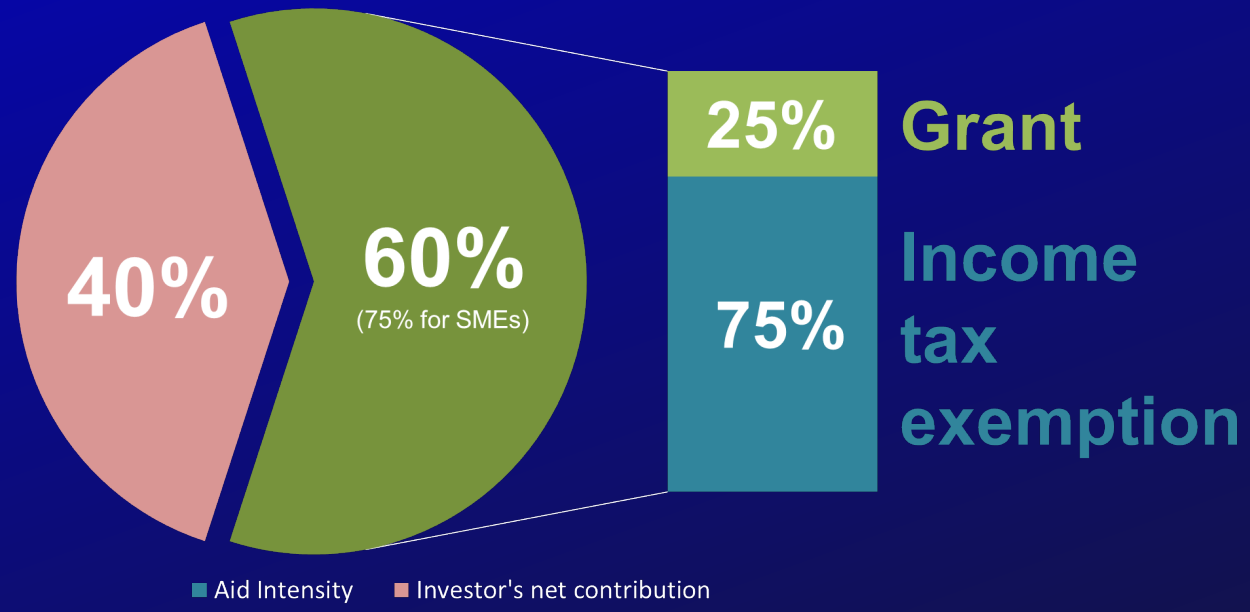
- 7% Single Tax on Revenue
- Gross Salary = Net Salary
- E-park: Virtual Office
- Fast and easy IT visa
- Guaranteed till 2035



Source: MITP.

Industrialization State Aid: how does it work

The State Aid Scheme is designed to boost economic development through investment. This program provides significant financial incentives for initial investments in priority sectors, making Moldova an appealing destination for businesses looking to expand or establish operations in CEE.



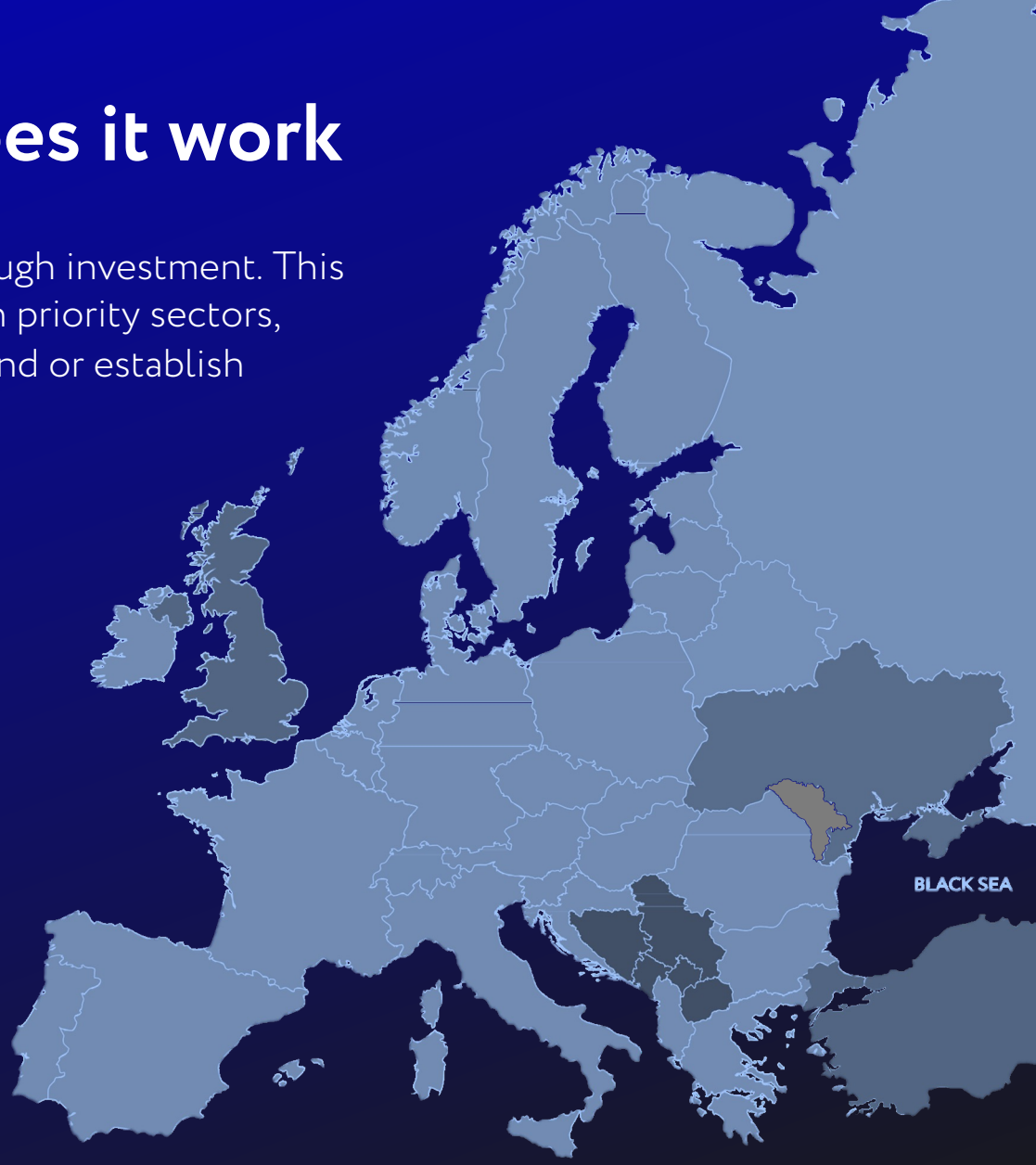
Total Budget:
EUR 200M

Maximum aid per project:
10% of total budget

Focused on manufacturing & export-oriented industries

EUR 500K
Minimum Investment

Equiv. minimum investment of 10 million MDL

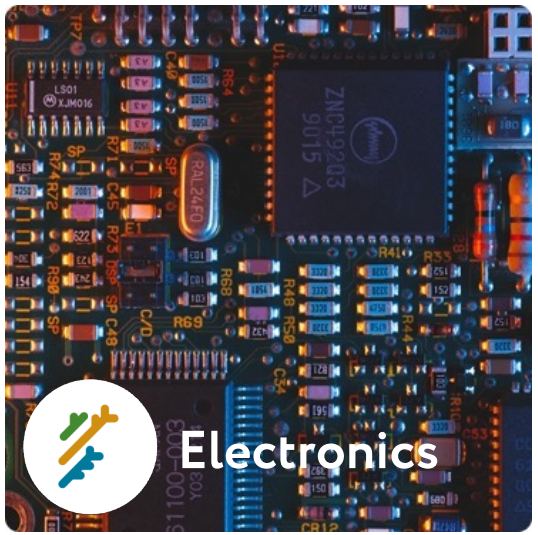


INVEST MOLDOVA

Industrialization Incentive: eligible sectors













The scheme is designed to support a wide range of investment types, from establishing new facilities to modernizing existing ones, with a clear emphasis on tangible and intangible assets that contribute to long-term economic development.

Eligible costs:

- Tangible assets: land, buildings, equipment
- Intangible assets: patents, licenses, know-how (up to 50% of total for large enterprises)

Types of eligible investments:

- Setting up a new establishment
- Expanding capacity of existing unit
- Diversifying production
- Fundamental change in production process

Automotive and Electronic Sector



1.3%

of all cars have components Made in Moldova



120

cities have components for public transport produced in Moldova



1.5 km

the longest Nanowires in the world was produced in Moldova

INVEST MOLDOVA

Automotive and Electronic Sector

x2.3
in exports 2015-2025

24k
people employed 2024

10+%
of total country exports in 2025

- Cable assemblies and wiring harnesses
- Electronics components and systems
- Foam & felts
- Injections & molded parts
- Car seat covers, trim

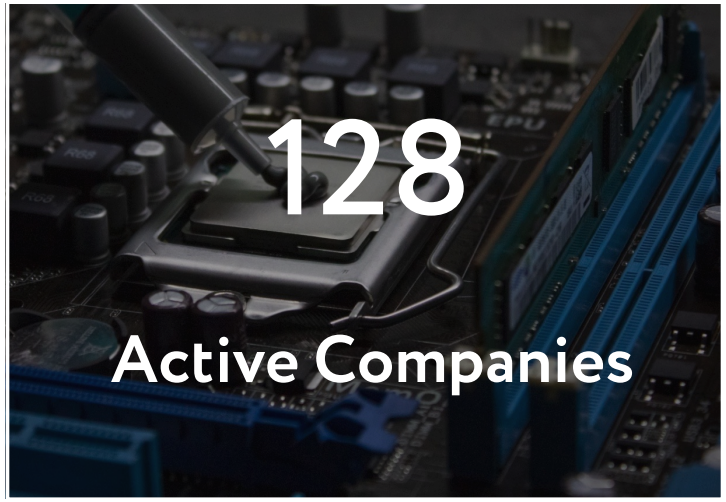


INVEST MOLDOVA

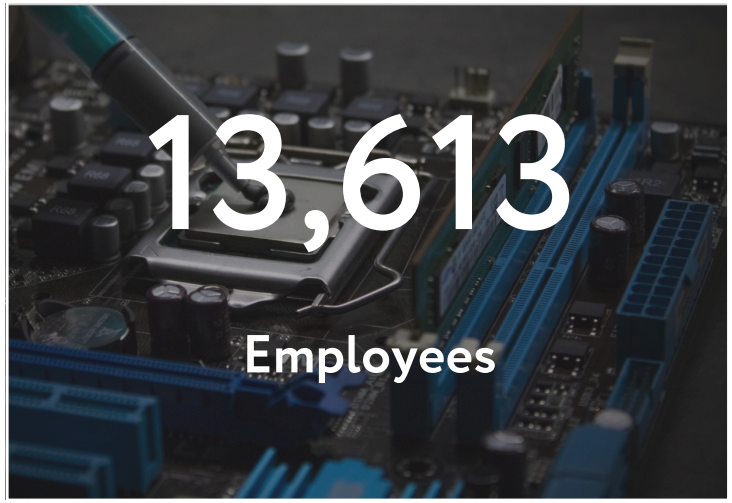
Source: NBS

Moldovan Electronics market

The electronics industry has experienced consistent growth over the last 5 years, with a 1.8-fold increase in the workforce involved in the sector, making a **significant contribution to GDP and attracting FDI**.







The sector's employment growth signals a maturing industry with increasing opportunities and a rising demand for skilled professionals.

- PCBs Design & Manufacture
- PCBA, SMD & THT montage
- Electronic devices design & manufacture
- Inductive Components
- Nano Sensors & Micro Wire
- EMS & ECM

Source: NBS

Automotive and Electronics players in Moldova

ELECTRONICS

Gilat

Magnetec

ELEKTRO MANUFACTURING

steinel

R&D

beurer

AROBS Software

DRÄXLMAIER

WIRE HARNESS

GG

SUMITOMO ELECTRIC BORDNETZE GmbH

Kab-lem GROUP

WHETEC international

DRÄXLMAIER

ACE CABLING

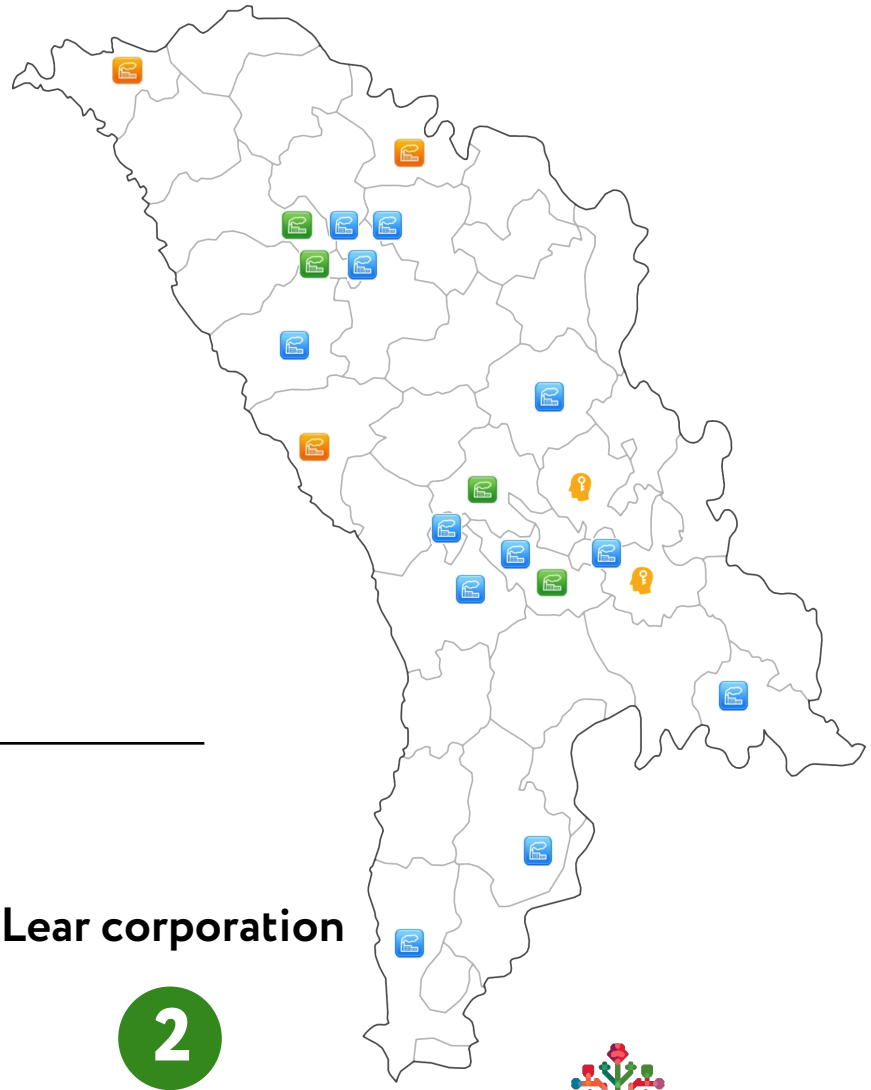
TEXTILES

LEAR CORPORATION

trox COVER TECHNOLOGY

CONFEZIONI ANDREA

QUALITY HUB
quality in everything we do



Succes Stories

Draxlmaier	Gebauer & Griller	SEBN	Lear corporation
4	2	2	2
plants	plants	plants	plants

INVEST MOLDOVA

Agriculture & Food Processing

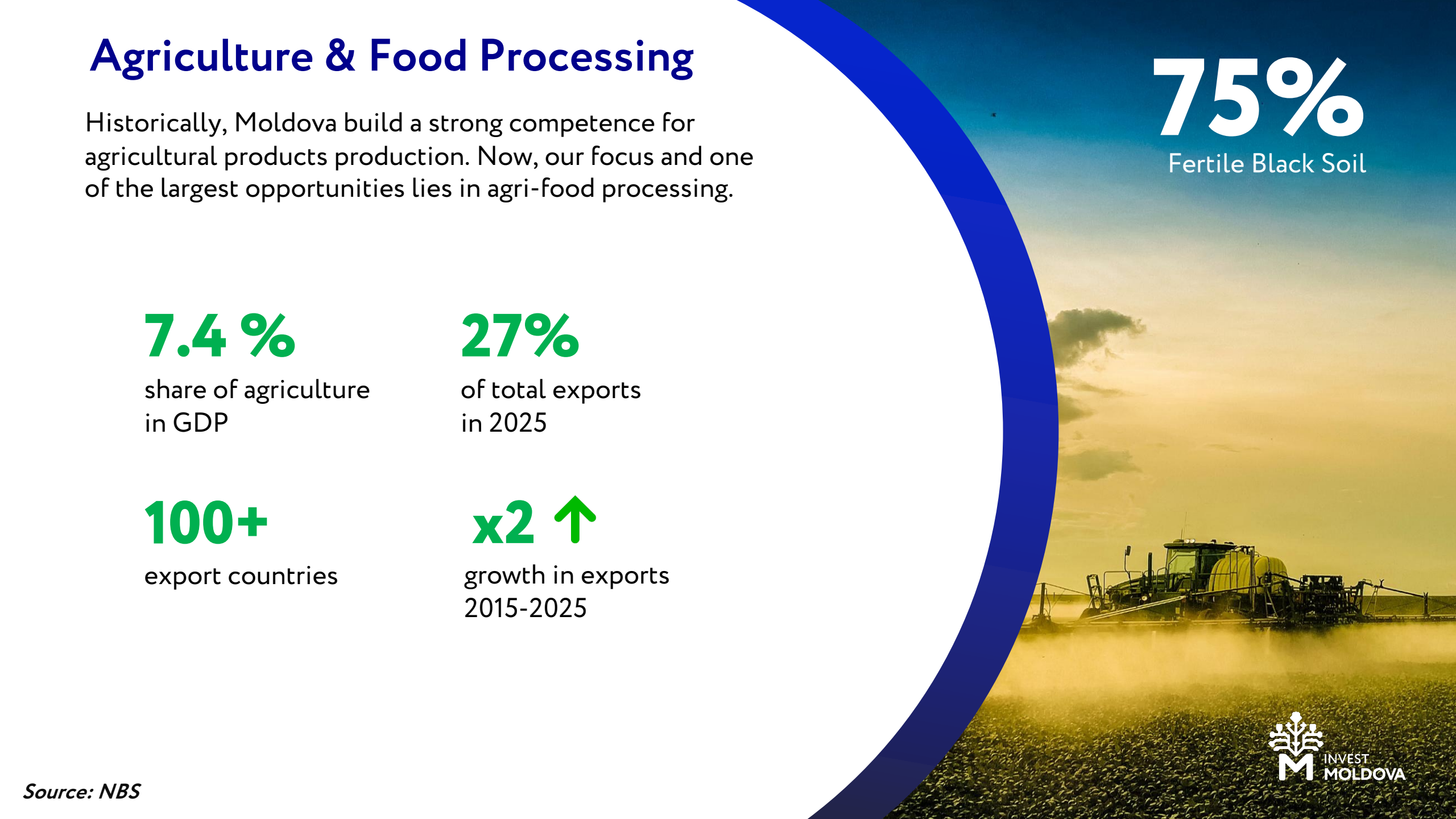
Historically, Moldova build a strong competence for agricultural products production. Now, our focus and one of the largest opportunities lies in agri-food processing.

7.4 %
share of agriculture in GDP

27%
of total exports in 2025

100+
export countries

x2 ↑
growth in exports 2015-2025



Source: NBS

Moldova on the Global Agri-Market

Starting with grapes and wine, and ending with delicious fruits, Moldova is a global power of agri-food production.

1st largest wine cellar by numbers of **bottles**

1st in the world with the highest **density** of vineyards

6th exporter of **plums**

8th exporter of **cherries**

5th exporter of **dried prunes**

13th exporter of **apples**

17th exporter of **grapes**

5th **grapes spirits(divin)** exporter



INVEST MOLDOVA

Source: COMTRADE, NetWeight2025

Construction Materials Industry

Industry opportunities are driven by the growing needs for reconstruction of Ukraine and the building plans of Moldova, associated with the EU accession steps (i.e. energy efficiency of residential buildings, heavy infrastructure projects, building of bridges, roads, railway, airport extension).



Cement

High-quality cement from Holcim Moldova SA and Rîbnița Cement Plant, essential for building foundations, structures, and infrastructure

Bricks & Blocks

Various types of bricks and expanded clay concrete blocks from Chisinau Building Materials Plant, suitable for residential, commercial, and industrial construction

Steel Products

Continuous cast steel billets, light sections, and wire rod from Moldova Steel Works, crucial for reinforcing concrete and constructing durable buildings.

Concrete

Ready-mixed concrete from BPM, available in different grades to meet diverse construction requirements

TAFL: Textile, Apparel, Footwear & Leather

Moldovan TAFL sector's commitment to quality has earned the confidence of prestigious brands like Trussardi, Moncler, Armani, United Colors of Benetton, Max Mara.

Over 78% of Moldovan export goes to EU countries, mostly Italy, Romania, Germany, Poland.

584
entities

19,000+
employees

5%
of total exports

TRUSSARDI

MONCLER®

UNITED COLORS OF BENETTON.

MaxMara



Source: NBS

INVEST MOLDOVA

Moldovan Pharma market

The turnover of the pharma market has a constant growth in the last years.
The pharmaceutical industry in Eastern Europe, including Moldova, has the potential to grow by over 25% in the next five years (German Economic Team).







Top origin country of the drugs sold in Moldova are: Germany, Romania, Hungary, Türkiye and Moldova. There is still large potential for investment.

Source: NBS

Moldovan Pharma market players

Moldovan market has over 1500 licensed pharmaceutical entities (manufacturers, distributors, drug chains and pharmacies). There are 8 domestic manufacturers certified according to Good Manufacturing Practice (GMP), with three holding EU GMP certification. Pharma sector employ thousands of highly skilled workers, with more than 700 of them working for domestic manufacturers.

Domestic manufacturers:

GMP certificates at the European level

Industrial Parks of Moldova

INVEST MOLDOVA

14 government-approved industrial parks: ready land, utilities and lighter regulation

14
industrial parks

236 ha
total park area

Facilities for park residents

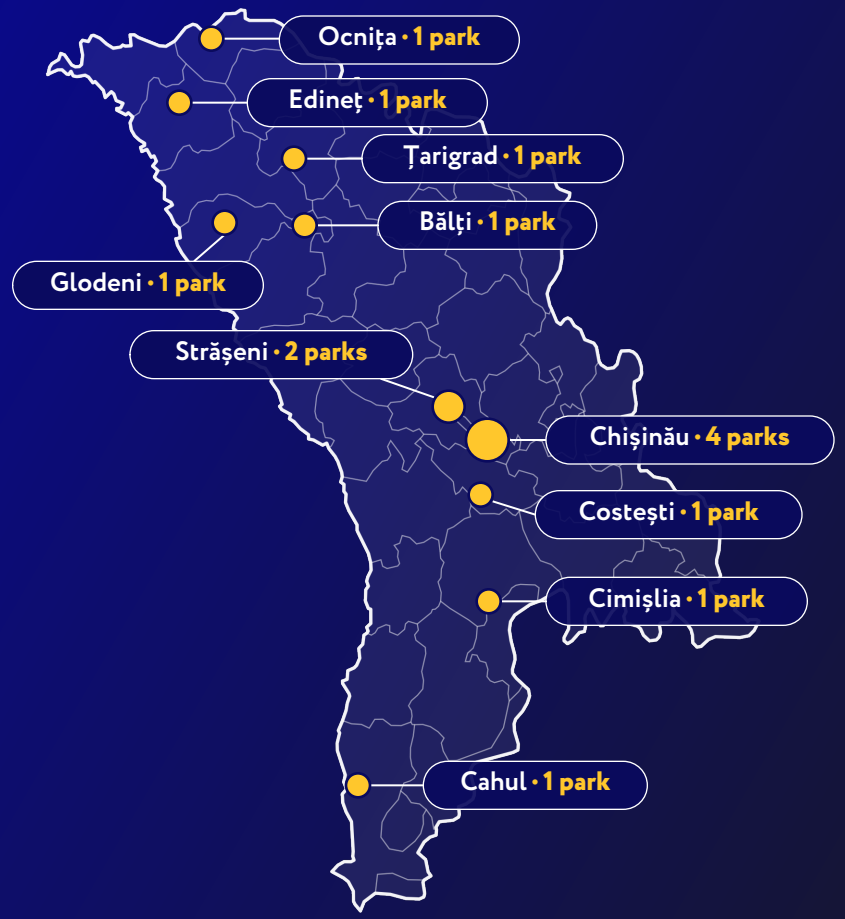
- **Free rezoning** of agricultural land to industrial use
- **Below-market (normative)** land purchase price
- **Reduced rent** for state-owned land
- **Free connection** to existing park infrastructure
- **Light-touch** state inspection regime

Indicative rent for industrial space

EUR 0.5–2.7 /m²/mo

public-owned premises, 2026

- Private older warehouses, Chișinău: EUR 2–3 /m²/mo
- Private modern facilities, Chișinău: EUR 4–5.5 /m²/mo



NORTH REGION 5 parks · 60 ha

Ocnița	1 park	9.56 ha
Edineț	1 park	17.9 ha
Țarigrad	1 park	13.5 ha
Glodeni	1 park	10 ha
Bălți	1 park	9.5 ha

CENTRE REGION 7 parks · 130 ha

Strășeni	2 parks	48.1 ha
Costești	1 park	15 ha
Chișinău	4 parks	66.7 ha

SOUTH REGION 2 parks · 46 ha

Cimișlia	1 park	40 ha
Cahul	1 park	5.9 ha

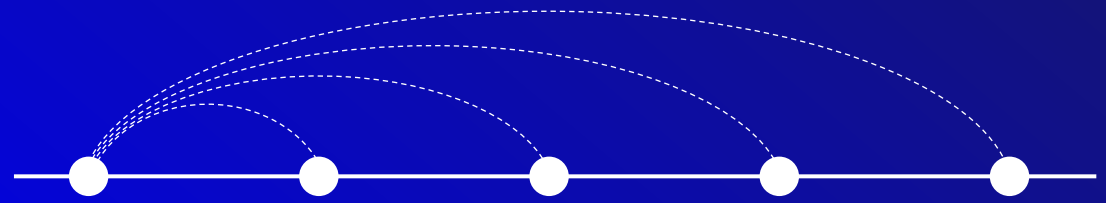
Source: IMA, MDED

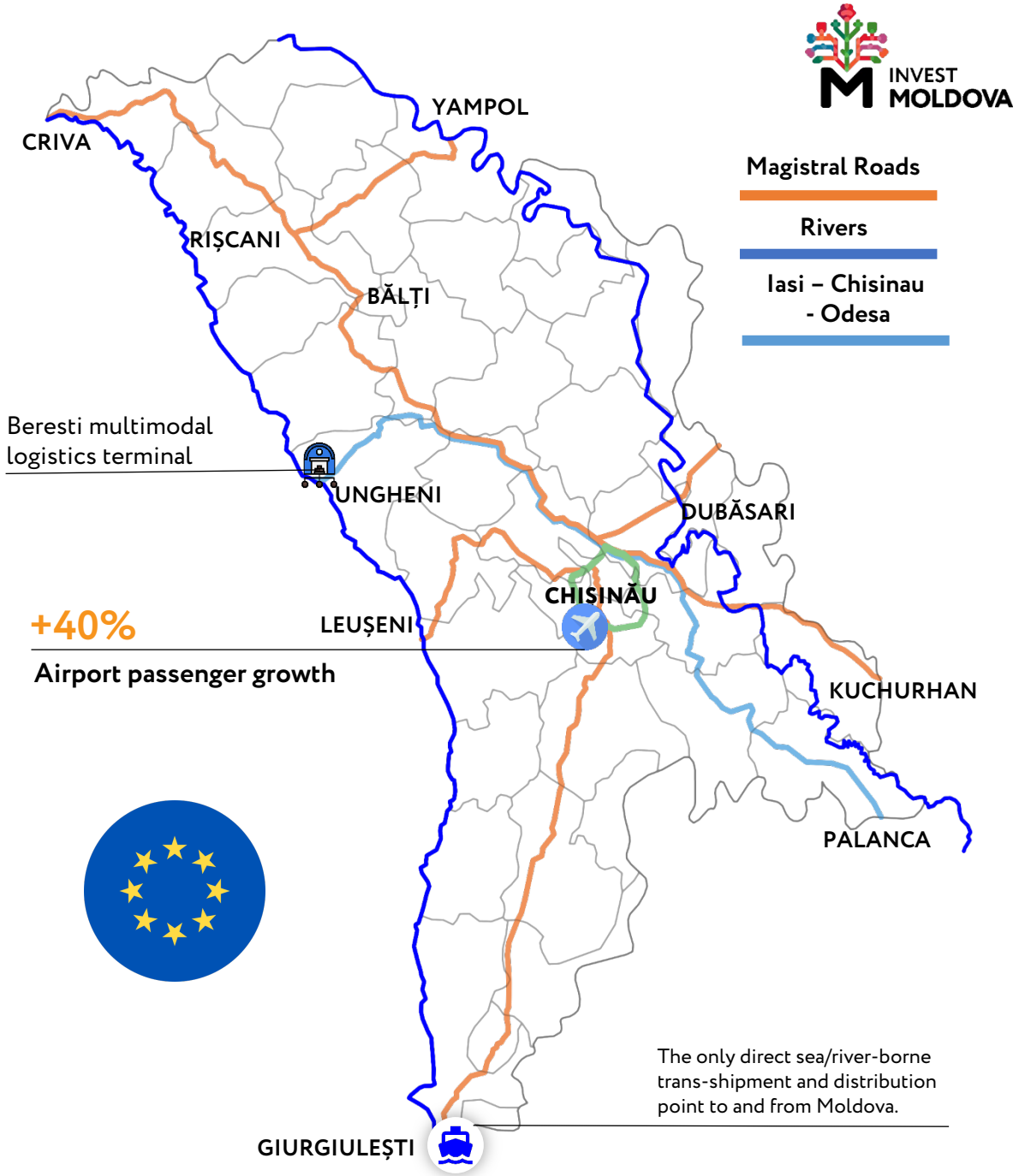
Infrastructure Projects

Some critical infrastructure projects upcoming:

- Chisinau Airport extension
- Adding new airport (Marculesti on the way)
- Railway rebuild projects
- Giurgiulești Port extension
- Logistic terminal at Beresti
- New hospitals in Balti and Cahul (growth plan)
- Highway between Romania – Moldova – Ukraine
- New bridges over Prut
- etc.

Distance:





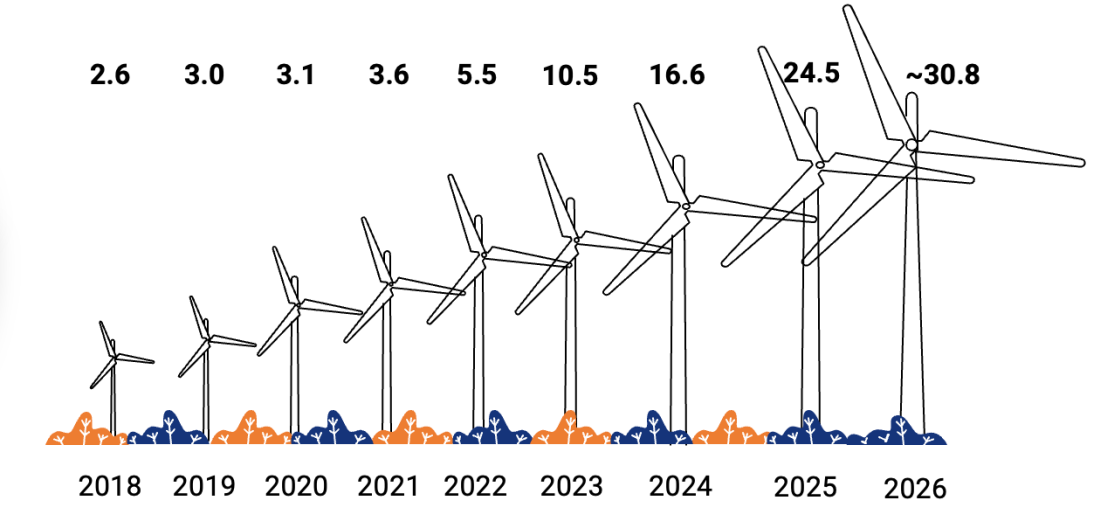
Renewable Energy

Existing electricity generation capacity from renewable sources (E-RES), end of August 2026, MW

	Eligible producers						
	Law 160-XVI/2007	Law 10/2016 Fixed tariff	Law 10/2016 Fixed price	Free market	Net metering	Net billing	Total
PV	0.59	155.63	60.00	393.06	115.31	113.22	**837.81**
Wind	27.23	0	0	228.99	0	0	**256.22**
Biogas	5.17	1.90	0	1.32	0	0	**8.39**
Hydro	0.25	0	0	16.50	0	0	**16.75**
Total	**33.25**	**157.53**	**60.00**	**639.87**	**115.31**	**113.22**	**1119.18**

Renewables at 1.12 GW by August 2026: +93% vs. end-2024 and more than 14× since 2020.

% RES from Total Electricity consumption



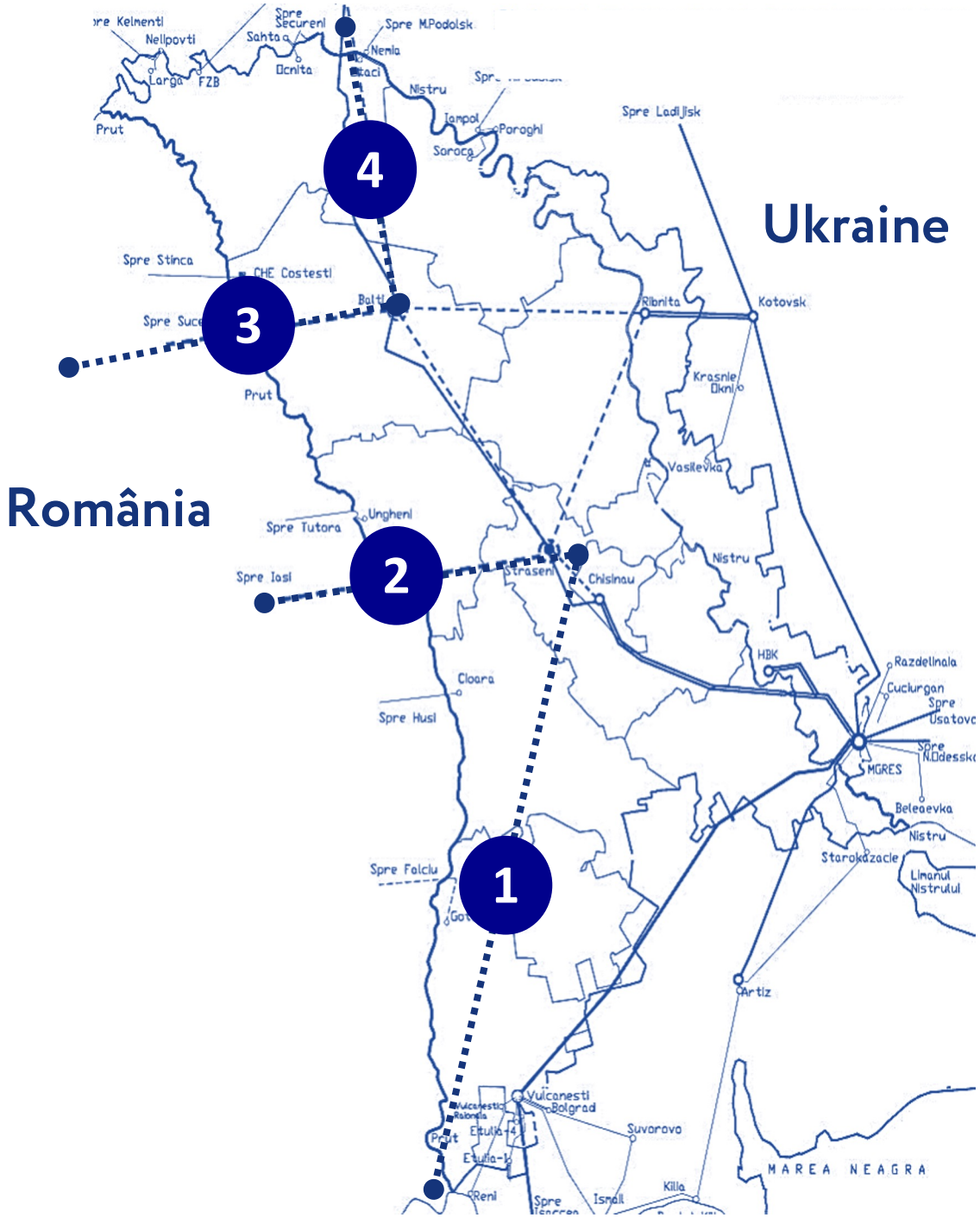
Source: MINISTRY OF ENERGY OF THE REPUBLIC OF MOLDOVA; CNED

Electrical Systems

The construction of 4 powerline projects will fortify the energy resilience of Moldova and will ensure the direct connectivity to the European market.

Three 400 kV lines + one 330 kV interconnection:

1. Vulcănești (MD) - Chișinău (MD)
   Status: Final testing
2. Strășeni (MD) - Gutinaș (RO)
   Status: $130M US grant; design phase; target 2032.
3. Bălți (MD) - Suceava (RO)
   Status: €17.5M contract signed; 2 years.
4. Bălți (MD) – Dnestrovsk HPP 2 (UA)
   Status: Planned; ~500 MW; €36M; target 2032.



Moldova's Role in Ukraine's Reconstruction

Moldova is not a financier of Ukraine's reconstruction — it is a strategic enabler and "gateway economy" offering investors an EU-aligned, predictable jurisdiction adjacent to Ukraine. The 2026 KSE Institute study, developed in partnership with Invest Moldova, AmCham, UMAEF and UNFPA, maps a concrete pipeline of opportunities.

€521B

Ukraine recovery cost (World Bank, 10yr)

€523M+

Investment opportunities (KSE study, 2026)

3 regions

Cross-border focus: Odesa, Vinnytsia, Chernivtsi



Regional logistics hub

Trade corridors linking EU & UA



Industrial inputs

Construction materials supply



Agri-food value chains

Integrated cross-border production



Energy stability

Interconnection & resilience



Human capital & services

Multilingual, EU-skilled talent



Trilateral coordination

MD–UA–RO regional alignment

Scan for full study

Investment map

Filtering System:

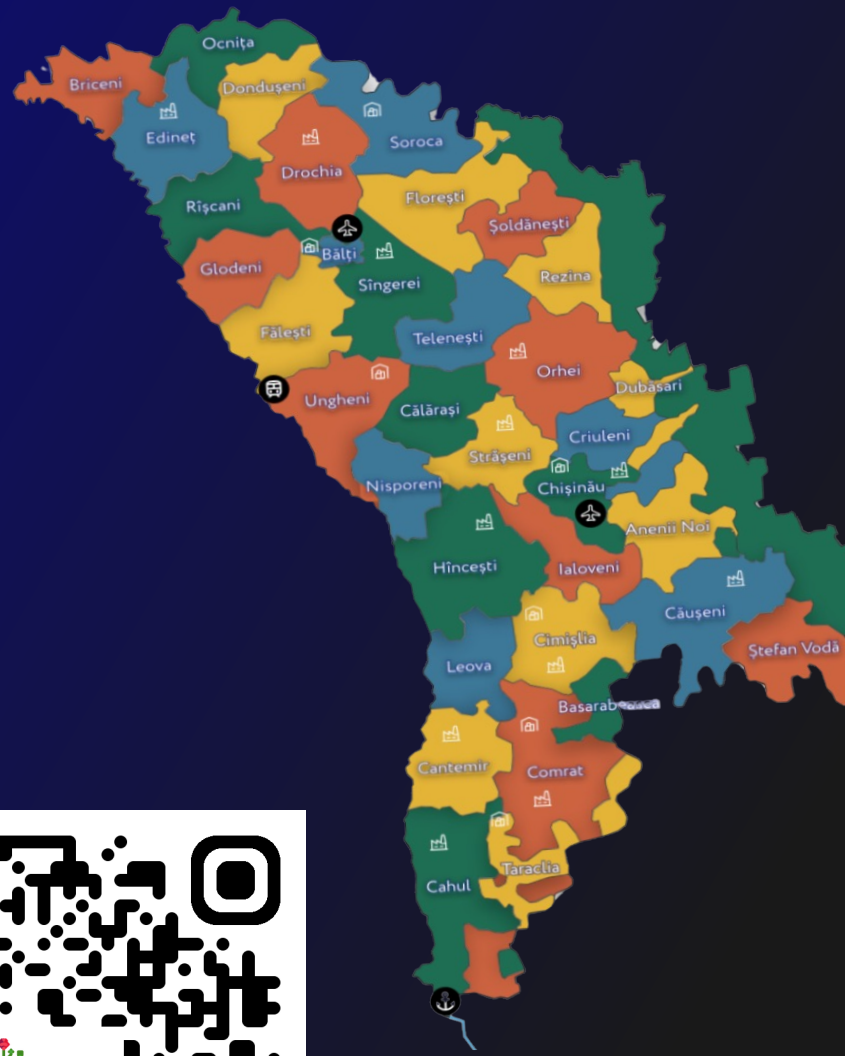
- **Filter by sector:** Choose a sector (IT, manufacturing, agriculture, energy, tourism, logistics);
- **Filter by region:** Explore investments across all 32 districts of the country, as well as in UTA Gagauzia and the municipalities of Chișinău and Bălți.

Key Functionalities:

Each investor has access to:

- Detailed project profiles;
- Direct contact information;
- Data and insights on every region of the Republic of Moldova.

Website: https://invest.gov.md/en/investment-map/



Your one stop shop:

Strategic Services

- Investment advisory (setup, expansion)
- Supplier integration into value chains
- Public-sector facilitation

Operational Support

- Local supplier & partner identification
- State aid & incentive guidance
- Post-investment assistance

Administrative Services

- Permits & authorizations support
- Interinstitutional coordination
- Infrastructure & service providers access

Networking & Analysis

- B2B & B2G facilitation
- Meetings with authorities
- Sector & market insights
- Trend & regulatory updates

Investor Guide:



Contact us:

+373 22 27 36 54

office@invest.gov.md